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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



交通銀行股份有限公司

Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(the “Bank”)

(Stock Code: 03328)

交通銀行股份有限公司香港分行

Bank of Communications Co., Ltd. Hong Kong Branch

(the “Issuer”)

Issue of U.S.\$300,000,000 Floating Rate Digitally Native Notes due 2028 (the “DN Notes”)

(Stock Code: 5404)

under its

U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of Communications

HSBC

Joint Bookrunners and Joint Lead Managers

Agricultural Bank of China
Limited Hong Kong
Branch

Bank of China

BOCOM International

China Galaxy International

China International Capital
Corporation

China Securities
International

CITIC Securities

Crédit Agricole CIB

Guotai Junan International

Hua Xia Bank Co., Limited
Hong Kong Branch

ICBC

Industrial Bank Co., Ltd. Hong Kong Branch

Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the DN Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the supplemental offering circular dated 15 January 2025 which amends and supplements the offering circular dated 22 July 2024 in relation to the Programme and the pricing supplement dated 15 January 2025 in relation to the DN Notes. The listing of, and permission to deal in, the DN Notes is expected to become effective on 20 January 2025.

Hong Kong, 17 January 2025

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Zhang Baojiang, Mr. Yin Jiuyong, Mr. Zhou Wanfu, Mr. Li Longcheng, Mr. Wang Linping*, Mr. Chang Baosheng*, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Chen Junkui*, Mr. Luo Xiaopeng*, Mr. Shi Lei#, Mr. Zhang Xiangdong#, Ms. Li Xiaohui#, Mr. Ma Jun#, Mr. Wong Tin Chak#, and Mr. Xiao Wei#.*

* *Non-executive directors*

Independent non-executive directors