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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



交通銀行股份有限公司

Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 03328)

交通銀行股份有限公司香港分行

Bank of Communications Co., Ltd. Hong Kong Branch

(the “Issuer”)

Issue of HKD2,700,000,000 4.08 per cent. Notes due 2026 (the “Notes”)

(Stock Code: 5140)

under its

U.S.\$12,000,000,000 Medium Term Note

Programme (the “Programme”)

Joint Bookrunners and Joint Lead Managers

Bank of Communications	Agricultural Bank of China Limited Hong Kong Branch	Bank of China	The Bank of East Asia, Limited	China Construction Bank (Asia)
China Everbright Bank Hong Kong Branch	China Galaxy International	China Minsheng Banking Corp., Ltd.	CMB Wing Lung Bank Limited	HSBC
Hua Xia Bank Co., Limited Hong Kong Branch	ICBC (Asia)	Industrial Bank Co., Ltd. Hong Kong Branch	Mizuho	Orient Securities (Hong Kong)
				Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular of the Programme dated 22 July 2024 and the pricing supplement dated 25 July 2024 in relation to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 2 August 2024.

Hong Kong, 1 August 2024

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Yin Jiuyong, Mr. Zhou Wanfu, Mr. Li Longcheng, Mr. Wang Linping*, Mr. Chang Baosheng*, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Chen Junkui*, Mr. Luo Xiaopeng*, Mr. Cai Haoyi#, Mr. Shi Lei#, Mr. Zhang Xiangdong#, Ms. Li Xiaohui#, Mr. Ma Jun#, and Mr. Wong Tin Chak#.*

* *Non-executive directors*

Independent non-executive directors