

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer of securities for sale in the United States. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933 (the “Securities Act”) or with any securities regulatory authority of any state of the United States or any other jurisdiction and may not be offered, sold or delivered in the United States (as such term is defined in Regulation S under the Securities Act) except pursuant to an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



交通銀行股份有限公司

Bank of Communications Co., Ltd.

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 03328)

交通銀行股份有限公司香港分行

Bank of Communications Co., Ltd. Hong Kong Branch

(the “Issuer”)

Issue of U.S.\$550,000,000 Floating Rate Notes due 2027 (the “Notes”)

(Stock Code: 5139)

under its

U.S.\$12,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of Communications

Agricultural Bank of China Limited Hong Kong Branch

Bank of China

Crédit Agricole CIB

HSBC

Joint Bookrunners and Joint Lead Managers

ABC International	BOCOM International	China Construction Bank	China CITIC Bank	China Everbright Bank
China International Capital Corporation	China Securities International	CITIC Securities	Guotai Junan International	Huatai International
ICBC	Industrial Bank Co., Ltd. Hong Kong Branch	Mizuho	Shanghai Pudong Development Bank Hong Kong Branch	Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular of the Programme dated 22 July 2024 and the pricing supplement dated 25 July 2024 in relation to the Notes. The listing of, and permission to deal in, the Notes is expected to become effective on 2 August 2024.

Hong Kong, 1 August 2024

As at the date of this announcement, the directors of the Bank are Mr. Ren Deqi, Mr. Yin Jiuyong, Mr. Zhou Wanfu, Mr. Li Longcheng, Mr. Wang Linping*, Mr. Chang Baosheng*, Mr. Liao, Yi Chien David*, Mr. Chan Siu Chung*, Mr. Mu Guoxin*, Mr. Chen Junkui*, Mr. Luo Xiaopeng*, Mr. Cai Haoyi#, Mr. Shi Lei#, Mr. Zhang Xiangdong#, Ms. Li Xiaohui#, Mr. Ma Jun#, and Mr. Wong Tin Chak#.*

* *Non-executive directors*

Independent non-executive directors